



North Point Branch
885 N. Illinois Route 3
Waterloo, IL 62298
(618) 939-7194
(618) 939-4140 fax

Wedge Branch
501 N. Market
Waterloo, IL 62298
(618) 939-7195
(618) 939-5606 fax

Valmeyer Banking Center
259 Knobloch Blvd.
Valmeyer, IL 62295
(618) 935-2265
(618) 935-2339 fax

www.statebankofwaterloo.com

Please complete and sign the enclosed application. You may voluntarily submit the following information with your application or you may submit it after you have received your loan estimate (for consumer credit transactions involving real estate). If you choose to email information, for your protection, please send confidential personal or account information through our secure email system at <https://web1.zixmail.net/s/login?b=statebankofwaterloo>.

- Complete loan application
- Color copy of state driver's license/state ID for each applicant
- W-2 forms for years 2016 & 2017 (if applicable)
- SSI or SSA income verification letter (if applicable)
- Paystubs covering the most recent 30 days of employment (if applicable)
- Last two months bank statements (if other than State Bank of Waterloo)
- Divorce decree (if applicable)
- Certification of Trust (if applicable)

**Federal income tax returns with schedules for years 2016 & 2017 may be requested*

If real estate is involved:

- Contract for purchase of real estate (if applicable)
- Contract for sale of existing home (if applicable)
- Construction & building plans, specs., & cost estimate
- Copy of title insurance policy, deed, certificate of title, or abstract title (If available and applicable)
- Homeowner's insurance _____

Company, Agent, Phone #

- Preferred title company _____

Company, Agent, Phone #

Tax & insurance escrow Yes No _____

Company

For purchase transactions, do you intend to have the following services performed?

Pest inspection Yes No _____

Company

Survey Yes No _____

Company

Home inspection Yes No _____

Company

If a vehicle and/or equipment is involved:

- Proof of full coverage insurance – provide insurance agency contact information and policy number
- Make, model, year and mileage
- Vehicle identification number (VIN) or serial number
- Copy of title (if available)
- Copy of purchase order / bill of sale (if applicable)

If refinancing a loan from another financial institution:

- Name, address and phone number of financial institution
- Account number of loan being refinanced